

## Valiant Communications Limited

(An ISO 9001:2015 and ISO 14001:2015 Certified Company)  
Regd. Office : 71/1, Shivaji Marg, New Delhi 110015, India  
Corporate Identity No. : L74899 DL1993 PLC056652 | GSTIN : 07 AAACV4250G 1ZJ  
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E : admin@valiantcom.com | W : www.valiantcom.com



Date: 11-03-2024

To,  
BSE Limited,  
Deputy General Manager  
Corporate Relationship Department  
1st Floor, New Trading Ring,  
Rotunda Building, P.J. Towers,  
Dalal Street, Fort  
Mumbai – 400 001

**Re: Allotment of equity shares by way of a preferential issue on a private placement basis**

Dear Sir/ Madam,

In furtherance of our erstwhile filings and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI Listing Regulations"), please be informed that pursuant to the approval of the shareholders of the Company in their Extra-ordinary General Meeting (EGM) held on 29-02-2024, the Board of Directors; in their meeting held on today i.e. Monday, March 11, 2024 *inter alia* allotted 4,04,600 (Four Lakh Four Thousand Six Hundred only) fully paid-up equity shares of face value of Rs. 10/- each of the Company to the "Allotees", the individuals which presently are not a promoter or member of the promoter group of the Company, by way of a preferential issue on a private placement basis ("Preferential Issue") at an issue price of INR 319/- (INR Three Hundred and Nineteen Only) per equity share (which includes a premium of Rs. 309/- per equity share).

The said Equity Shares allotted are ranked *pari-passu* in all aspects with the existing Equity Shares of the Company and shall be listed on the BSE Ltd.

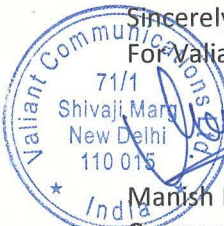
Further, consequent to the above allotment, the paid-up equity share capital of the Company stands increased at INR 7,62,80,600/- comprising 76,28,060 equity shares of Rs. 10/- each.

The details in respect of the allotment is set out below at **Annexure – A** and **Annexure – B**.

The meeting commenced at 11.00 a.m. and concluded at 11.45 a.m.

We hope you find the same in order.

Sincerely,  
For Valiant Communications Limited

  
71/1  
Shivaji Marg  
New Delhi  
110 015  
Manish Kumar  
Company Secretary

Encl: as above

## Annexure – A

### Disclosure in terms of Regulation 30 of the SEBI Listing Regulations

Sr.	Particulars	Description
1	Type of securities allotted (viz. equity shares, convertibles etc.)	Equity Shares, having face value of INR 10/- each
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI (ICDR) Regulations”) and other applicable laws. The Preferential Issue is undertaken for cash consideration.
3	Total number of securities allotted and the amount raised (approximately);	4,04,600 (Four Lakh Four Thousand Six Hundred only) equity shares with total amount of INR 1,291 Lacs raised.
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
a)	Names of the investor(s)	As per Annexure – B
b)	Post allotment of securities - outcome of the subscription	As per Annexure – B
c)	Issue price	Rs. 319/- per equity share (including share premium of Rs. 309/- per equity share)
d)	Number of investors	As per Annexure B
e)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable



**Annexure – B**  
**Allotment under the Preferential Issue 2024**  
**Category: Non Promoter from Public**

Sr. #	Name of Allottee	Status	Pre- Preferential issue shareholding (if any)	Post- Preferential Allotment	% of Post issue capital
1	SHANKAR SHARMA	Individual	Nil	2,00,000	2.62
2	SAKSHI RAHUL MEHTA	Individual	Nil	45,000	0.59
3	LITTY THOMAS	Individual	Nil	25,000	0.33
4	HEMAN MODI	Individual	Nil	25,000	0.33
5	DEEPSHIKHA ARORA	Individual	Nil	25,000	0.33
6	SHLOK VIMAL RATHOD	Individual	Nil	20,000	0.26
7	VIKAS BENIGOPAL TAWANI	Individual	Nil	20,000	0.26
8	SUNANDA DINESH JAIN	Individual	Nil	15,000	0.20
9	VIRAL NIHAR DESAI	Individual	Nil	10,000	0.13
10	R RAMACHANDRAN	Individual	Nil	8,000	0.10
11	SAROJ AGARWAL	Individual	Nil	6,400	0.08
12	NITU AGARWAL	Individual	Nil	3,200	0.04
13	SHASHANK NARESH FATING	Individual	Nil	2,000	0.03
<b>TOTAL</b>				<b>4,04,600</b>	<b>5.30</b>

